

# Welcome to Gurit Group Presentation



Global leader in performance materials empowering  
our customers' energy-efficient solutions

# WHO WE ARE

**GURIT IS A GLOBAL LEADER IN ADVANCED COMPOSITE MATERIALS AND ENGINEERING SOLUTIONS THAT MAKE A DIFFERENCE.**

Our expertise in kitted core materials, prepregs, pultruded glass profiles, formulated products, as well as manufacturing technologies and engineering, drives innovation and lightweighting across multiple industries. With a strong focus on sustainability and performance, we help customers meet demanding challenges while advancing cleaner, more efficient solutions. Gurit serves the Wind Energy, Marine and Industrial sectors and is committed to shaping a sustainable future through continuous innovation and trusted global partnerships.

# OUR VISION & MISSION

## VISION

**Global leader in performance materials empowering our customers' energy-efficient solutions**

Our vision is to be the global leader in high-performance materials that empower energy-efficient solutions across key industries. Our advanced composite materials help our customers build lighter, stronger, and more sustainable components in the wind energy, marine, transportation, construction, defense, home & work solutions and beyond. By enabling these sectors to reduce energy use and improve durability, we actively contribute to a cleaner, more efficient future while reducing environmental impact.

## MISSION

**We innovate sustainable material solutions for a cleaner, better future**

Our mission is to develop and deliver innovative, sustainable material solutions that help build a cleaner, better future. We achieve this through a strong culture of innovation, a deep commitment to sustainability, and a relentless focus on operational excellence. Our people are at the heart of everything we do - driving progress, collaborating with customers, and ensuring that our solutions make a lasting, positive impact across all industries.

# OUR VALUES

SAFETY FIRST

SUCCESSFUL TOGETHER

SUSTAINABILITY

INNOVATION

COST LEADERSHIP

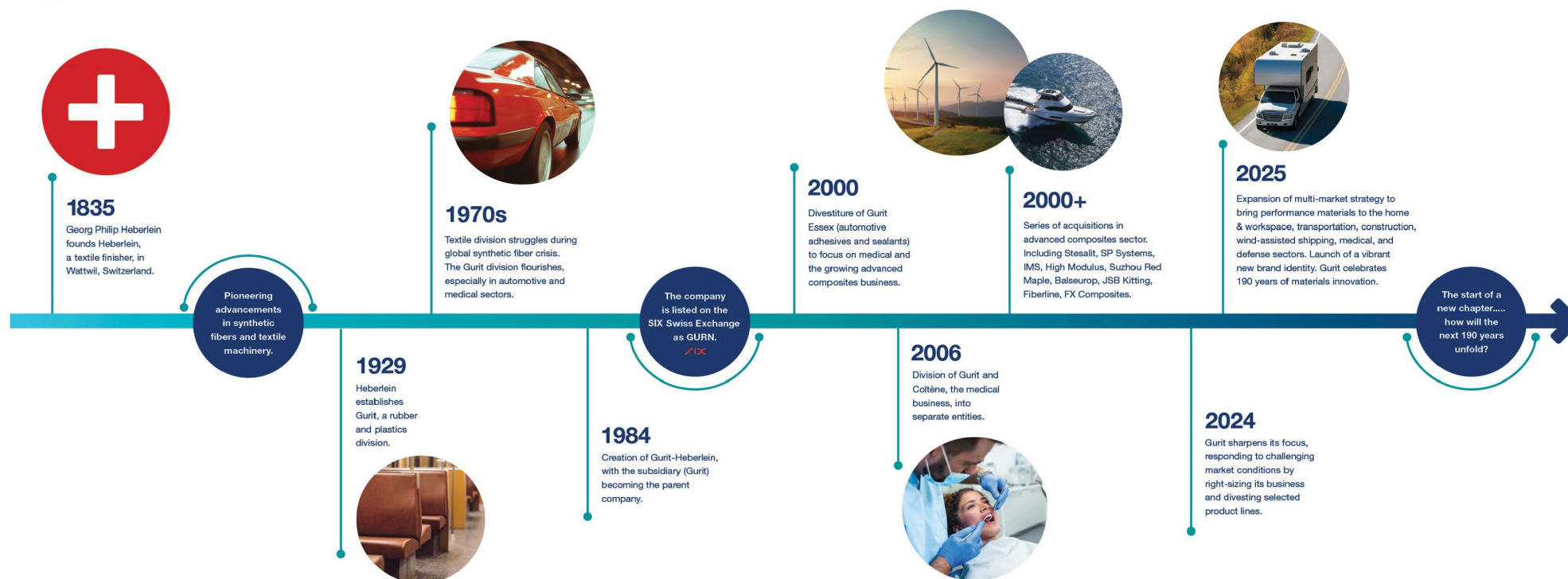
CUSTOMER FOCUS



# HISTORY & BACKGROUND



## OUR STORY FROM TEXTILES TO ADVANCED COMPOSITES



# GURIT IN NUMBERS



**26**

SITES



**432M**

CHF



**5**

CONTINENTS



**2000+**

EMPLOYEES

# Global Footprint



Main Gurit locations  
in **11** countries

# LEADERSHIP: EXECUTIVE COMMITTEE



TOBIAS  
LÜHRIG

CEO



VIKTOR  
BERNHARDT

CFO



DANIEL  
DAHLQVIST

GM WIND SYSTEMS



LANCE  
HILL

GM MARINE



BING  
CHEN

GM MANUFACTURING  
SOLUTIONS



# CORE COMPETENCIES



ADVANCED COMPOSITES  
EXPERIENCE



LIGHTWEIGHTING  
EXCELLENCE



TECHNICAL  
EXPERTISE



GLOBAL SUPPLY  
AND SUPPORT

# MARKETS WE SERVE



## WIND ENERGY

As a trusted partner to the global wind industry, Gurit provides high-performance materials and manufacturing solutions that drive competitiveness, lightweighting, and sustainable growth in wind turbine manufacturing.



## MARINE

Gurit delivers advanced composite materials and engineering solutions for lighter, stronger, and more efficient marine vessels, supporting performance, durability, and sustainability. For production boats and superyachts to commercial craft and high-performance race yachts.





## INDUSTRIAL

Gurit enables innovation across industrial sectors with lightweight, durable composite solutions – enhancing efficiency and sustainability in home & workspace design, transportation, building & construction, wind-assisted shipping, medical, and defense applications.

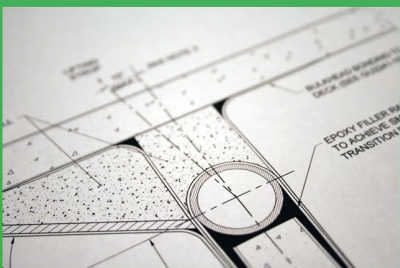
# OUR OFFERING



WIND ENERGY	WIND ENERGY								
			+	+	+	+	+	+	+
ENERGY EFFICIENT COMPOSITES	INDUSTRIAL								
			+	+	+			+	+
	MARINE								
			+	+	+		+	+	+



# STRUCTURAL COMPOSITE DESIGN & ENGINEERING



**EXPERTS FOR 40 YEARS IN COMPOSITE STRUCTURES:** delivering performance, efficiency, and sustainability.

**CROSS-FUNCTIONAL COLLABORATION:** seamless integration with materials, testing, and processing teams.

**PROVEN LEGACY IN HIGH-PERFORMANCE & COMPLEX PROJECTS:** across marine, transportation, renewables, and architecture.

**SUPPORTING THE TRANSITION:** helping manufacturers new to composites.

**FROM CONCEPT TO CONSTRUCTION AND BEYOND:** end-to-end collaborative engineering support.

**FOR OVER 30 YEARS GURIT HAS UNINTERRUPTEDLY HELD THE RECORD FOR THE LARGEST COMPOSITE STRUCTURES EVER BUILT.**



# FOCUSED MARKET APPROACH

## PROGRESSIVE MARKET DIVERSIFICATION

### RENEWABLES – WIND ENERGY:

- > Maintain leading position with Western Wind OEMs across the whole portfolio; and increasing volume & market share where possible.
- > Select financially viable projects in China to maintain relevance in the largest Wind market.
- > Confirm strong footprint with co-location manufacturing model, while increasing competitiveness.
- > Be market ready to scale when next industry growth wave is approaching.



### OTHER INDUSTRIES – MARINE & INDUSTRIAL SEGMENTS:

- > Retain strong marine positioning and increase addressable product portfolio, covering a wider range of industry players.
- > Expand non-wind industry weight through dedicated focus in EU and North America.
- > Support our customers with composite materials making their products and solutions more energy efficient, building on the superior material properties of recyclable PET panels (lightweighting, better insulation, easy transportation and manufacturability).

# REINFORCING SUSTAINABLE ENERGY

## PARTNERING FOR RENEWABLE PROGRESS

Gurit is a trusted partner in composite solutions for the global wind energy sector. We provide high-performance materials and engineering solutions that improve lightweighting, durability, and production efficiency. Our expertise helps turbine manufacturers drive competitiveness and sustainability — supporting the energy transition with innovative solutions that meet the highest standards for strength, performance, and long-term reliability.





## REVOLUTIONIZING BLADE CORE KIT DESIGN WITH OPTICORE

OptiCore can reduce blade weight, optimize production costs and accelerate time to market - delivering smarter solutions faster.

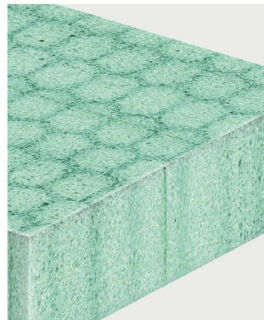
## GURIT98M MODEL

Revolutionizing wind energy: Introducing the Gurit98m open-source offshore wind turbine blade model.

## KITTING SPECIALISTS

Gurit delivers advanced, customized, competitively priced core kits to the wind power industry, through a simplified global supply chain.

# MATERIALS, SERVICES AND SOLUTIONS FOR WIND ENERGY



SUSTANABLE  
KERDYN PET



BALSAFLEX



GLASS  
PULTRUDED  
PRODUCTS

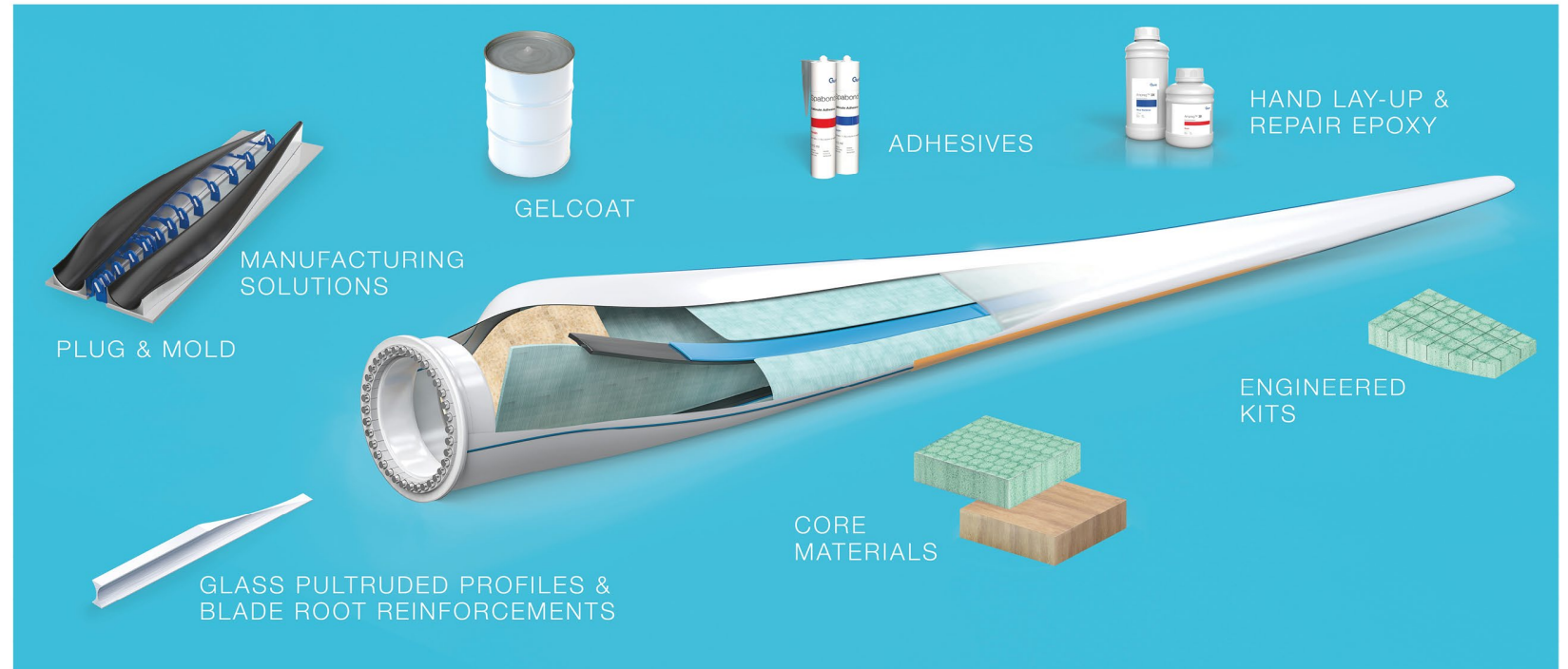


MANUFACTURING  
SOLUTIONS



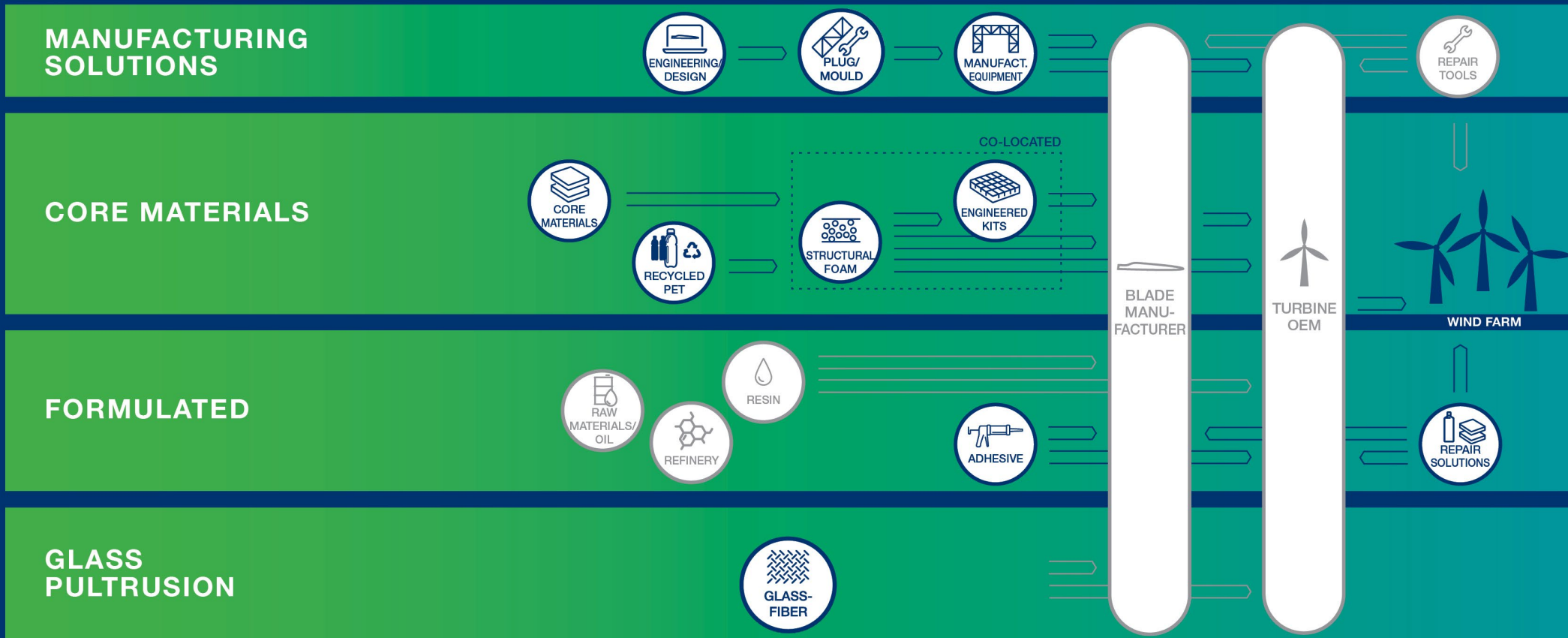
FORMULATED  
PRODUCTS

# COMPOSITE TOOLING, MATERIALS AND KITS FOR WIND BLADES





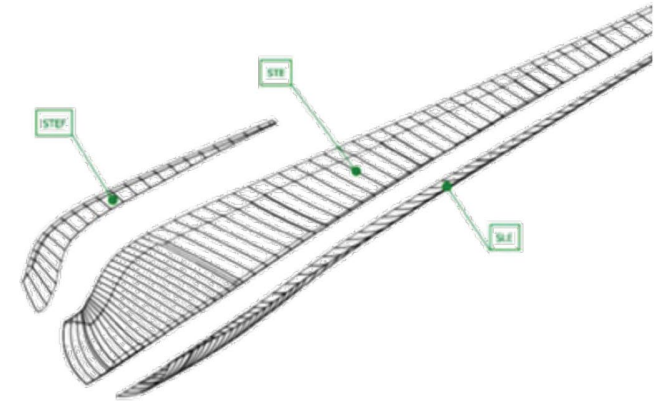
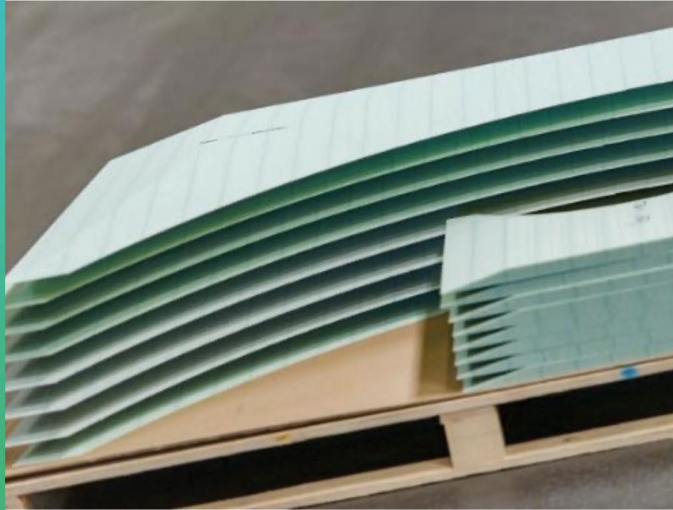
# A SOLUTION PROVIDER FOR THE WIND TURBINE INDUSTRY



# CORE MATERIAL KITTING SERVICES

SERVING THE WIND TURBINE  
INDUSTRY WITH STRATEGIC  
DEVELOPMENT OF INNOVATIVE  
KITS WITH EXCELLENT  
GEOMETRIC DIMENSIONAL  
CONTROL

- > Consulting and design (OptiCore)
- > Prototyping
- > Production
- > Delivery



CAPABILITIES AT OUR LOCATIONS  
IN THE UK, CANADA,  
NEW ZEALAND, INDIA, CHINA,  
AND MEXICO INCLUDE:

Materials research & development

Mechanical & analytical testing  
in accredited labs

Processing trials &  
optimization support

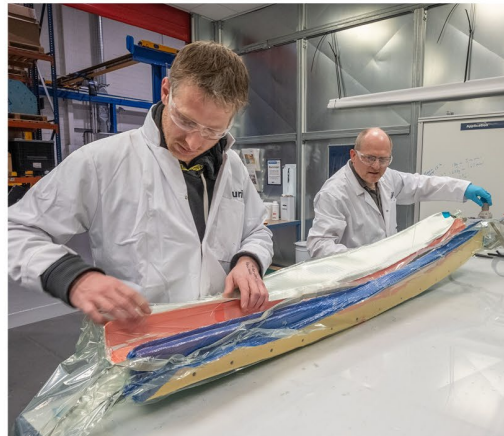
Materials qualification support

FST panel testing

**Gurit**

# TECHNICAL SERVICES & MATERIALS TESTING

Gurit has established a network of state-of-the-art laboratories to drive our innovation and development programmes and to support customers.





# MOLDS FOR WIND TURBINE BLADE PRODUCTION



## THE MOLDS ENABLE:

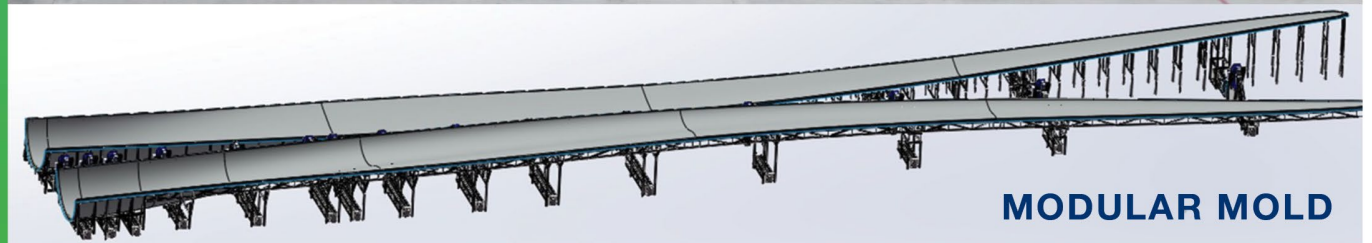
- > Excellent geometric dimensional control.
- > Heating for blade cure
- > Blade shell turning & clamping
- > Vacuum processing



# 126 METERS WIND BLADE MOLD BUILT BY GURIT TOOLING

## MARKET LEADER FOR WIND BLADE MOLDS:

- > Most complete offering for blade manufacturing solutions
- > New modular design
- > India footprint expansion





# MOLDS FOR NON-WIND

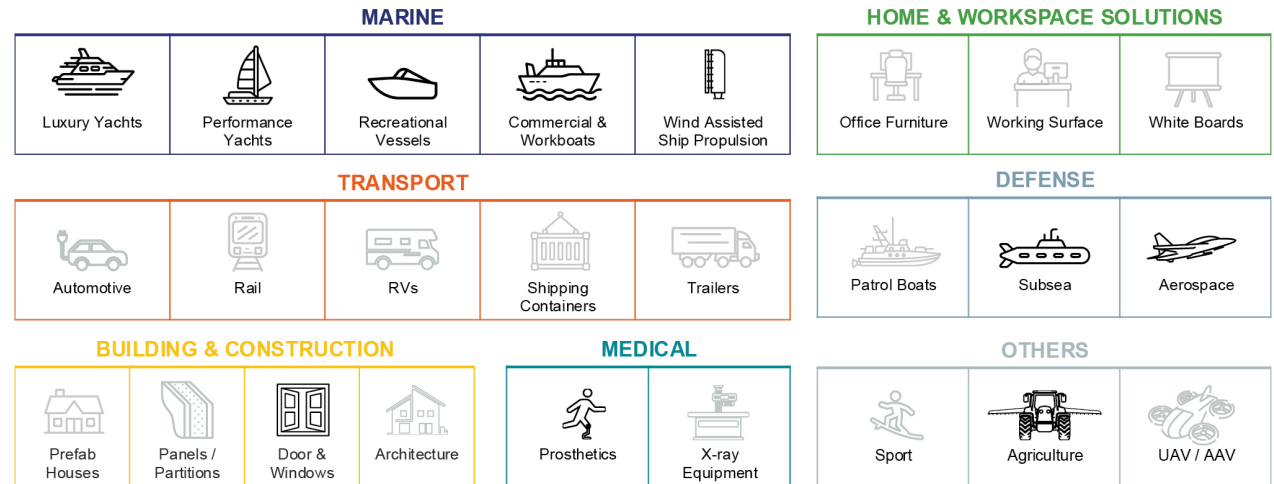
COMPOSITE ENGINEERING,  
MATERIALS, AND TOOLING  
FOR WIND ASSISTED SHIP  
PROPULSION



# GROWTH AREAS – WHAT EXACTLY ARE WE DOING?

ACCELERATING  
GROWTH  
IN MARINE  
AND ENERGY  
EFFICIENCY  
MATERIALS  
BUSINESSES

## TARGETED PORTFOLIO TOWARDS A MULTI-MARKET STRATEGY



■ Current Business

■ Business Development



# POWERING MARINE INNOVATION.

Gurit is a global leader in composite materials and engineering for the marine industry. We provide lightweight, durable materials – from prepregs to core materials and formulated products – that enhance vessel performance, efficiency, and sustainability. With decades of experience, we support everything from production boats to race yachts, delivering innovative composites solutions that meet the highest standards in strength, quality, and long-term value.

## MARINE – STRONGER AT SEA



# MARINE APPLICATIONS

## MATERIALS AND COMPOSITE STRUCTURAL ENGINEERING



Adhesives



Epoxy multi-purpose systems

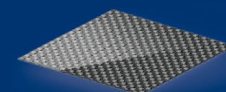
Epoxy wet laminating & Infusion systems

Epoxy coating & in-mold process coat

Epoxy filling & fairing



Prepreg and SPRINT



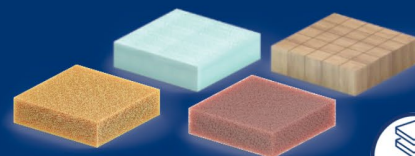
**Leading market share** in Mid & High-End Marine market segments.

Supporting Marine Industry in **NA, EMEA, and APAC** composite regions.

**Delivering a wide complementary portfolio** of Products & Services.



Structural core materials; Corecell, PET, PVC & Balsa





# POSITIVE OUTLOOK FOR LIGHTWEIGHTING MARKETS

## MARINE AND INDUSTRY MARKET ENVIRONMENT:

- > Marine market continues to grow across all regions
- > Strong demand for PET across all markets, in particular related to sustainability



## GURIT EXPECTS TO LEVERAGE STRONG OPPORTUNITIES IN BOTH SECTORS

- > Focus on wider Marine markets beyond luxury yachts, such as recreational vessels and commercial workboats, etc.
- > Focus on diversified PET growth markets: new segments offer new growth potentials through replacement of existing technologies with advanced composites. Extension to additional market segments: home & workspace solutions, transport, medical and much more.
- > For Marine, we expect to grow faster than the overall market over the next 5 years.
- > Strong opportunities to substitute incumbent materials, such as wood, in multiple markets.



## ADVANCED LIGHTWEIGHT COMPOSITES FOR INDUSTRIAL APPLICATIONS

The benefits of advanced composite materials are being seen and understood by an ever increasing number of industry sectors. Sectors that have traditionally used steel, aluminum or wood are turning to composites for the competitive advantage they offer. Advanced composites are finding their way into home and office spaces, transportation, wind-assisted shipping, medical, and defense applications, enhancing efficiency, structural performance, safety and sustainability.

# REIMAGINING WHAT'S POSSIBLE WITH LIGHTWEIGHT COMPOSITES

LOW WEIGHT, HIGH  
PERFORMING PET PANELS

COMPOSITES YOUR WAY  
WITH REGIONAL  
FULFILMENT CENTERS

ENGINEERED SOLUTIONS FOR  
OPTIMIZED PERFORMANCE  
AND PRODUCTION



PET CORE



OTHER CORES



BONDPRO  
ADHESIVE



LAMINATING  
EPOXIES



Faster delivery times, whilst reducing shipping delays or quality issues



More flexible in order fulfilment, allowing urgent requests within short lead times



Scalability is much quicker and easy to add capacity



Cost effective: Gurit to extrude in most efficient site while avoiding shipping fluctuations



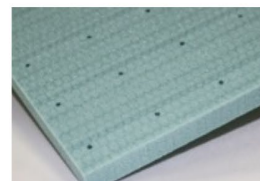
Full production cycle controlled & owned by Gurit

## REGIONAL PET FULFILMENT CENTERS IN USA, CANADA, SPAIN, CHINA, NEW ZEALAND, INDIA

Gurit's global network of manufacturing sites and fulfilment centers model aim to provide agility and flexibility - means that you get the product you want, when you want it – thinking with customer service in the core!



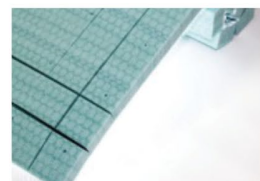
SLICING



PERFORATING



CHAMFERING



GROOVING

### FULFILMENT AND FINISHING CENTER CAPABILITIES

- > Replicable fulfilment centers
- > Investment in slicing and finishing equipment
- > Internal specialized customer service team
- > Full density range coverage
- > Ability to be supplied by multiple Gurit's PET manufacturing sites
- > Sealing and screening



## LOCAL COMMUNITY

Awarded to Gurit Magog  
(Canada)

## Resource Utilization

Awarded to Gurit Chennai  
(India)

AS VOTED FOR BY  
Gurit employees

TEN SITES RECOGNIZED  
for efforts in renewable  
energy sourcing

# SUSTAINABILITY HIGHLIGHTS 2024

71%

INCREASE ▲

in sites operating on 100%  
renewable energy  
year on year



BIO CONTENT  
AS STANDARD

"Bio content as standard"  
launched in key formulated  
product ranges

44%

REDUCTION ▼

in the number of  
Lost Time Accidents  
year on year



200 suppliers completed Gurit  
ESG risk assessments

54%

of our waste was  
recycled in 2024



Further reinforced our  
Human Rights Due  
Diligence Framework



100% of sites carried  
out ESG internal  
audit checklist



Launch of ReUsablade  
collaboration to develop large-scale  
composite recycling solutions

18%

REDUCTION ▼

of Scope 1 GHG  
emissions since 2020

**Gurit**



MSCI  
ESG RATINGS



CCC B BB BBB A AA AAA





# OUR PASSION FOR A SUSTAINABLE FUTURE

In all we do,  
we take care  
of the social,  
environmental,  
governance  
and economic  
aspects of  
sustainability.

We behave  
responsibly.



Resource  
Utilization

Circularity



Responsible  
Employer

Safety First



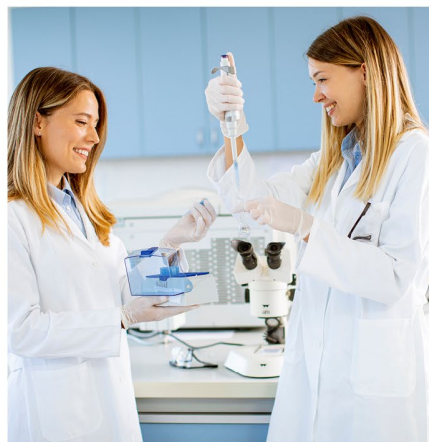
Good  
Governance

Sustainable Supply Chain



# ONE GURIT

Gurit



# Thank you for your attention

## Corporate Communications

[contact@gurit.com](mailto:contact@gurit.com)

[www.gurit.com](http://www.gurit.com)